

GE Capital
Corporate Finance

Smarter Food Industry Finance.

Accelerate your business plans
with specialized capital.



imagination at work

GE Capital Corporate Finance

Food Industry Finance

Whether supporting organic growth, acquisitions or turnarounds, GE Capital, Corporate Finance provides loans (\$20 million+) and equipment finance (\$500 thousand+) to meet the unique needs of midsize and large food businesses throughout the U.S.

With some \$7.5 billion invested, GE has served the food industry for more than 25 years. GE caters to today's food companies who seek smarter liquidity to cultivate their businesses and remain competitive.

Food Companies Benefit

Food industry specialists at GE have a keen sense of the business. From keeping pace with consumer trends to expanding your market share—the team understands many of the challenges and opportunities you face. This means you get a lender that's familiar with the nuances of the food business and your need to optimize liquidity and flexibility.

Menu of Financial Solutions

Choose from asset-based, cash flow or structured loans and leases to best meet your needs:

- Acquisitions
- Capital Expenditures
- Greenfield/Brownfield Projects
- Refinancing & Recapitalization
- Restructuring
- Working & Growth Capital
- Balance Sheet Optimization



Uniquely Focused on Food Businesses

Exclusively for GE clients, Access GE is a program that provides access to world-renowned GE management best practices that can help improve business performance beyond the deal. What's more, GE tracks client satisfaction and is committed to continually improving service and exceeding expectations.

Learn More

Call **800-326-6342** to leverage the financial and intellectual capital available only at GE Capital, Corporate Finance. To help you make smart business and finance decisions, sign up to receive GE's Food Beverage & Agribusiness Industry Research Monitor free by visiting gelending.com/smarter7

Co-Lead Arranger

C\$400,000,000
Cash Flow Credit Facility



Agribusiness

Joint-Lead Arranger

\$400,000,000
Asset-Based Credit Facility



Meat Processor

Agent

\$195,000,000
Cash Flow Credit Facility



Food Manufacturer

Co-Agent

\$175,000,000
Cash Flow Credit Facility



Beverage Manufacturer

Lead Arranger

\$98,000,000
Term Loan



Tomato Processor

Co-Lead Arranger

\$70,000,000
Asset-Based Credit Facility



Seafood Distributor

Agent

\$56,000,000
Asset-Based Credit Facility



Vegetable Producer

Agent

\$25,000,000
Asset-Based Credit Facility



Seafood Distributor

GE Capital, Corporate Finance

- Corporate Loans and Equipment Finance
- Interest Rate Risk Management
- Capital Markets Products and Services
- Access GE

Food Sector Experience: agribusiness, distributors, manufacturers, processors, retailers and more.

Offices throughout the U.S.

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